

FUNDING REQUEST SUMMARY

Company Information

Project Archimedes LLC,
509 SW 17th Street
Fort Lauderdale, FL -33315
Contact: Richard Peacock - CEO
(Tel:) 954-599-8607
Email: rbp65@hotmail.com



Legal Status: Project Archimedes LLC, a Florida Limited Liability Company of State of Florida, as assigned document number L10000048847 and EIN number of 27-2539293- Current

Date & Place of Incorporation:

May 6th 2010 – Florida Divisions of Corporations

Business Sector:

Environmental & Humanitarian Services

Exact Location of Project:

State of Florida & Arizona

Project Description Funding Requirements of: \$250,000,000.00 US

ENVIRONMENTAL INVESTMENT

Today more than ever before, the investment community is seeking “Green” projects for investment portfolios in new technology which range from wind towers to next generation batteries. The real environmental investments are those which help correct the errors of generations, such as recycling and correct management of natural resources, which is where our project “Ocean Harvester” becomes forefront to the industry applications. Where it now takes six specialized ocean platforms, we shall only require one. Think of the profit margins then review our projections and science applications under the “Harvester Division” section of our web site.

POH Project Ocean Harvester Funds Required (Full Project Funding)

BASIC POH INVESTMENT	\$ 25,069,500.00 USD
RESEARCH ADDITIONAL	\$ 15,000,000.00 USD
ENGINEERING ADDITIONAL	\$ 12,000,000.00 USD
MODULAR BUILD ADDITIONAL.....	\$ 60,000,000.00 USD
PLATFORM VESSEL ADDITIONAL	\$ 35,000,000.00 USD
FULL POH PROJECT FUNDING (7) YEAR	\$147,069,500.00 USD

HUMANITARIAN INVESTMENT

Almost everyone in the world watches media coverage of national disasters but their interest stops with the media coverage. Did you know that disasters are a **250 Billion Dollar** a year industry supported by organizations, agencies and military open contracting? Beyond the world governments pledges to rebuild, it is the contractor who makes profit from goods, transport and management of these disasters. Our company, “Project Frontline”, provides new and more cost-efficient delivery solutions and can capture market share of 1-3-5% of annual market. Want to know how? Look at our “Frontline Division” section our web site.

PFL Project Front Line Funds Required (Full Project Funding)

BASIC PFL INVESTMET:	\$ 11,000,000.00 USD
Research Advanced Recovery Operations:.....	...\$ 5,000,000.00 USD
Additional Engineering R&D +Test: (QRT).....	..\$ 12,000,000.00 USD
Manufacturing/ Franchising/Warehousing:.....	...\$ 50,000,000.00 USD
New R&D Project Completion\$ 20,000,000.00 USD
FULL PFL PROJECT FUNDING (7) YEAR.....	..\$ 98,000,000.00 USD

USE OF PROCEEDS DISTRIBUTION

The chart below illustrates the fund distribution based on the availability during the project timeline of development. The company reserves the right to change such distribution outline if (1) funds are not sufficient for development, or (2) the current development projects have exceeded the cost of completion and the company elects to redirect such funds to assure completion of other task or development.

Task Allocation	Harvester Division	Frontline Division
Research & Development	19.2 %	19.0 %
Manufacture & Distribution	33.8 %	19.0 %
Administrative Operations	2.5 %	2.5 %
Sales /Contracting / Franchise	1.5 %	1.5 %
Other Related Cost	.5 %	.5 %

The general committed proceeds allocation to funds received after any and all funding cost, based on the receipt of 90% of gross funds available. Based on final funds available at close of offering, the company shall assign such project development as necessary to assure investor early returns. (See *Financial Projection Summary*)

SOURCE OF REPAYMENT

	Year 1	Year 2	Year 3	Year 4	Year 5
REVENUE					
Income / Investments	50,000,000	87,750,000	108,982,000	982,000	982,000
Sales-PFL	-00	38,016,750	76,032,000	152,064,000	300,000,000
Sales-POH	-00	-00	32,500,000	65,000,000	130,000,000
Properties Appreciation	-00	-00	500,000	500,000	1,000,000
Total revenue	50,000,000	125,766,750	218,014,000	218,546,000	431,982,000

PROJECTED REVENUES 10 YEARS:

	Year 1	Year 2	Year 3	Year 4	Year 5
EBITDA	-\$5,329,863.66	\$27,330,921.56	\$47,828,711.48	-\$19,869,361.54	\$82,933,388.48
	Year 6	Year 7	Year 8	Year 9	Year 10
EBITDA	\$94,106,553.66	\$107,944,363.27	\$319,153,898.95	\$307,514,161.59	\$308,201,824.88

Operating History of the Applicant (millions):

NEW START

Year	2016	2017	2018
Gross Revenues			
EBIDTA			
Interest			
Depreciation			
Profit Before Tax			
Profit After tax			
Cash Flow from Operations			
Net Worth			
Total Liabilities			

Investment Contribution Needed : Draw Down

PHASE 1= \$50,000,000 (Year One Start up 12 months)

PHASE 2= \$87,500,000 (Months 13-24 Production)

PHASE 3 =\$108,000,000 (Months 25-36 Distribution/Sales)

TOTAL PROJECT = \$245,500,000 US. (7-Year Period)

Terms to be negotiated with investor.

- Equity Holding up to 45 %
- Loan Terms 7-10 Year
- Max Interest 6.5%
- Must be US Investment Compliant
- Investment Representation
- Schedule of Draws & Funding

Richard B. Peacock II. – CEO/MM